

Amended Solar Energy System Tax Credit Application

Do not fill out this form unless you are amending an application that you have previously mailed.

Which year Solar Energy System Tax Credit Application are you amending? _____

Tax credit certificate number on the original award _____ (enclose original certificate)

Provide an explanation about why you are amending your original application

Please complete the following information:

Individual or Business applying for the award _____

Email Address _____

SS# or FEIN _____

Mailing Address _____

Phone Number _____

Date Installation was Completed _____

Date Placed in Service _____

Service Address _____

(If different) _____

Total cost of the qualifying project \$ _____

Federal Tax Credit:

Individual: (Qualified solar electric and/or water heating property costs)

Form 5695 Part I Line 1 \$ _____ X 30%= Federal Credit \$ _____

Line 2 \$ _____ X 30%= Federal Credit \$ _____

Businesses: Form 3468 Part III Line 12B = Federal Credit \$ _____

Iowa Solar Energy System Tax Credit award requested \$ _____

Minus the previous Iowa Solar Energy System Tax Credit awarded - \$ _____

Total (reduction of award) or additional award requested =\$ _____

To receive an amended award, you must resubmit a copy of the invoice or other document showing the cost of the system and the date installation was completed, and date placed in service if the application is on behalf of a business, along with this completed application. *Please include your original tax credit certificate with this application.*

If the tax year cap has been met, any additional amount awarded may be issued on a second tax credit certificate that can be claimed on the following year's return. Completing this form with the requested information does not guarantee that you will be awarded an additional Solar Energy System Tax Credit.

Once the Department verifies the amount of the tax credit, a letter will be sent including the amount of your amended tax credit award and provide a tax credit certificate number. The tax credit can then be claimed on your Iowa income tax return for the year of the award by including the certificate number and credit amount on the IA 148 Tax Credits Schedule. You will also be required to include a copy of the award letter and your Federal Form 5695 or Form 3468, whichever form was used to calculate the Iowa Solar Energy System Tax Credit amount.

I hereby certify that the facts and figures presented in this application are true and correct.

Signature(s)

Company Title (Business Applicant Only)

Date _____

Date _____

Please mail the completed form and requested information to:

Iowa Department of Revenue
Research and Analysis Division
P.O. Box 14461
Des Moines, IA 50306-3461